

## Extension Period Coverage Application-Individual Attorney

Applicant's Instructions: (Please type or print)

- An Insured's or Policyholder's right to Extension Period Coverage
- Please fax this completed application to (314) 821-0534 or email to [TBPUnderwriting@thebarplan.com](mailto:TBPUnderwriting@thebarplan.com)

Firm Name: \_\_\_\_\_ Policy #: \_\_\_\_\_

1. Name of attorney requesting ERC Coverage: \_\_\_\_\_

2. Last day of employment with the firm: \_\_\_\_\_

3. Reason for Extension Period Coverage:

- Retiring / Ceasing private practice?
- Permanently total disabled? **If Yes, submit written proof of permanent total disability.**
- deceased? **If Yes, please submit a copy of the death certificate.**
- leaving to join another law firm?
- leaving to practice on his/her own?

4. If the departing attorney is retiring or ceasing private practice:

has the attorney attained 55 years of age?  Yes  No

**If Yes, submit documentation showing proof of age.**

5. Is the reason for departure due to:

An actual or impending disbarment or the revocation, surrender or suspension of a license to practice law or an ongoing or threatened investigation by a lawyer disciplinary body?  Yes  No

**If Yes, submit explanation on separate attachment.**

Signature of Insured: \_\_\_\_\_

Mailing Address (if different from Firm) \_\_\_\_\_

Email Address: \_\_\_\_\_

Date: \_\_\_\_\_

**Anti Fraud Warning:** - Indiana "Any person who knowingly, and with intent to defraud an insurer, files a statement of claim containing false, incomplete or misleading information commits a felony."

**Anti Fraud Warning:** - Tennessee "It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment fine and denial of insurance benefits."

**Anti Fraud Warning** - New Mexico "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties".