

For purposes of this application, the term “securities” takes its definition from the Securities Act of 1933. Securities practice includes all activities involved with or related to both public offerings and private placements and indicates both exempt and non-exempt securities. Securities practice does not however generally include: **1.** assisting clients with basic small business formations in which all of the owners/investors are either actively involved in the operation of the business, or their relatives; **2.** drafting or amending the governing documents (e.g. partnership agreement, articles of incorporation, by-laws) for a new or existing business; or **3.** representing a client in the sale of a business in which securities are exchanged when: a. the sale is a negotiated transaction and the buyer conducts its own due diligence; and b. the purchase decision is expressly based on the buyer’s own due diligence investigation. The Company retains the sole discretion to review any business formation or sale of securities in which any Insured provides Legal Services to determine whether it shall be considered as a “securities practice.”

Client Information

Date Offering Commenced	
Name of Issuer	
Type of Offering*:	
Type of Business	
Did firm render Tax Opinion (Yes/ No)?	
Date of Issuer Incorporation or Formation	
Dollar Size of Offering and Description of Security	
Indicate Counsel For**:	
Number of Months as Client	
Affiliated with Issuer (Yes / No)?	
Applicant Lawyer(s) Invest (Yes / No)?	
Average number of years Attorney(s) has been practicing in Securities work.	

In chronological order provide the above information as to the issuance or sale of securities for which the firm rendered legal services on behalf of a client during the past 48 months, or legal services for which a filing is expected to be made within the next 90 days. Include in this list, filings which were withdrawn after having been filed, offerings that were unsuccessful, and filings made pursuant to an exemption from registration under the act.

* Type of Offering

PR=Private Placement PUI=Public Initial Placement

** Counsel

I=Issuer U=Underwriter L=Lender IC=Insurance Co. P=Purchaser A=Auditor O=Other(Specify)